



Shamus McLoughlin, CPA, CA, CFA

Associate Investment Counsellor

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Tel: 416-956-1925
shamus.mcloughlin@rbc.com

RBC PH&N Investment Counsel
200 Bay Street, Royal Bank Plaza
South Tower, 17th Floor
Toronto, Ontario M5J 2J5

As an Associate Investment Counsellor with RBC PH&N Investment Counsel, Shamus provides comprehensive discretionary investment management for families, corporations, trusts and charitable foundations.

By working with a limited number of clients, Shamus has the opportunity to develop personal relationships with his clients and gain a thorough understanding of their particular needs and personal circumstances. He provides investment and wealth management solutions based on their unique situation to help them reach their long-term goals.

Prior to joining RBC PH&N Investment Counsel, Shamus worked for a mid-sized public accounting firm where he achieved his Chartered Accountant designation. He provided a variety of accounting and tax services to individuals and business owners.

Shamus holds the Chartered Financial Analyst (CFA) designation and is a member of the CFA Society, Toronto Society of Financial Analysts and Institute of Chartered Professional Accountants (CPA) of Ontario. In addition, he graduated from the University of Western Ontario with a Bachelor's degree specializing in Finance and Administration.



Wealth Management
PH&N Investment Counsel